

42nd Annual Retirement Planning Seminars-2024

The Gallo Group of Merrill Lynch

SAVE THE DATE

Stockton-Saturday, September 28th at 9 AM

Milpitas-Saturday, September 28th at 1:30 PM

San Luis Obispo-Saturday, October 5th at 9AM

Sacramento-Saturday, October 19th at 9 AM

Concord-Saturday, October 19th at 1:30 PM

Santa Rosa-Saturday, October 26th at 9 AM

Foster City-Saturday, October 26th at 1:30 PM

TOPICS OF DISCUSSION

- Healthcare Cost/Medicare
- Optimize Social Security
- Investing for Retirement
- Pre-Retirement Preparations
- Building your Retirement Plan



IBEW 1245

THE POWER IS IN OUR HANDS



The Gallo Group Team

Presenter: Matthew D Gallo, CPFA[™], CPWA[®]
Managing Director, Senior Financial Advisor

Named to the 2024 Forbes “Best-in-State Wealth Management Team” list